

FINANCIAL AID APPLICATION
Fall 2010/Spring 2011



**HARTWICK
 COLLEGE**

est. 1797

Financial Aid and Affordability Office, PO Box 4020, Oneonta, NY 13820
 Phone: 607-431-4130 Fax: 607-431-4006

APPLICANT INFORMATION

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Last Name First Middle (Complete) Jr., etc. Social Security Number

Home Address City State Zip Code County

Home Telephone Number Date of Birth (month/day/year) Male Female

Student E-mail Address Parent E-mail Address

1. During the above academic year, I will be a: New first year student Transfer student
 Working toward my: First Bachelor's Degree Second Bachelor's Degree
2. My year in school will be: First year student Sophomore Junior Senior
3. I will be residing: On campus Off campus At home
4. Are you a citizen of the United States? Yes No If no, what is your Visa status? _____
5. Student's marital status: Unmarried Married
 Do you have any dependents? No Yes If yes, how many? _____
 Number of family members (include only your spouse, dependents, and yourself): _____
 How many of the above will be attending college in 2010-11 (including you): _____

2009 TAXED INCOME	STUDENT INFORMATION	PARENT INFORMATION (to be completed by student's custodial parent or parents)
The following 2009 U.S. Income Tax Return figures are:	<input type="checkbox"/> from a completed IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> from a completed IRS form 1040. <input type="checkbox"/> estimated. I will file IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> estimated. I will file IRS form 1040. <input type="checkbox"/> not from a tax return. I will not file a return.	<input type="checkbox"/> from a completed IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> from a completed IRS form 1040. <input type="checkbox"/> estimated. I will file IRS form 1040EZ, 1040A, or 1040TEL. <input type="checkbox"/> estimated. I will file IRS form 1040. <input type="checkbox"/> not from a tax return. I will not file a return.
2009 Adjusted Gross Income		
Amount of your Income Tax for 2009		
2009 Total Number of Exemptions		
Amount of 2009 income earned from work by:	Student \$ _____ Student's spouse \$ _____	Father \$ _____ Mother \$ _____

2009 UNTAXED INCOME AND BENEFITS	STUDENT INFORMATION	PARENT INFORMATION
Worker's compensation		
Payments to tax deferred-pensions or IRAs		
Child support received	By student for student's dependent(s):	By parent for all dependents:
Tax-exempt interest		
Any other untaxed income or benefits: list source(s)		

PLEASE LIST 2009 AMOUNTS:	STUDENT INFORMATION	PARENT INFORMATION
2009 Education credits reported on IRS 1040 or 1040A		
2009 Child support you paid for children not residing in your household		

ASSETS

Please list the net worth of any assets or investments you hold. Include savings and checking accounts, CDs, trusts, investments, stocks, and business/farm net worth, as well as any second home or other real estate (current value minus debt). DO NOT INCLUDE the balance of any retirement assets, 401Ks, employer pension plans, IRAs, the value of your primary residence or automobiles, or the value of a business with fewer than 100 employees.

STUDENT INFORMATION

PARENT INFORMATION

AMOUNT	TYPE OF ASSET	AMOUNT	TYPE OF ASSET
\$		\$	
\$		\$	
\$		\$	
\$		\$	
\$		\$	

HOUSEHOLD INFORMATION

List below ALL family members in household:

FULL NAME	RELATIONSHIP TO STUDENT	DATE OF BIRTH	NAME OF COLLEGE '10-'11 (AT LEAST 1/2 TIME ATTENDING)
	STUDENT		

Parents' current marital status? Single Married/Re-married Widowed Separated/Divorced
 Date (Month/Year) _____

EXPLANATIONS/SPECIAL CIRCUMSTANCES: attach separate sheet with details

CERTIFICATION

All the information on this form is true and complete to the best of my knowledge. I agree to give proof of the information that I have given on this form, if requested. I realize that this proof may include a copy of my U.S. income tax returns. I certify that all information is correct at this time, and that I will send timely notice to Hartwick College of any significant change in family income or assets, financial situation, college plans of other children, or the receipt of scholarships or grants. I understand that I also will be required to complete a Free Application for Federal Student Aid (FAFSA).

 Student's signature

 Parent's signature (if applicable)

 Date completed